International IUFRO Symposium Cross-sectoral policy impacts on managerial economics and accounting in forestry

Improving governance of cross-sectoral policy effects on forests by improving accounting systems. A proposal based on a preliminary analysis in some Northern Mediterranean countries.

> Mauro Masiero, Anna Liubachyna, Laura Secco, Paola Gatto and Davide Pettenella TESAF Department – Padova University, Italy

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#### Background (1/2)

- External sectors' policies (e.g. agriculture, energy, water, tourism, urban, rural development...) directly or indirectly influence forest management (Dubé et al. 2007, Janse, 2007).
- Several advantages from cross-sectoral coordination: knowledge and expertise exchange, networking, resources **sharing**, added credibility, complexity incorporated in the agenda (Hay and Kitcher, 2004), as well as enhanced governance in terms of collaboration, transparency, effectiveness, accountability, efficiency...

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#### **Outline**

- Background
- Objectives and scope (→ Med Forests)
- Methodology
- Results
- Conclusions (constraints and potentials)

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# Background (2/2)

- · Analysis of cross-sectoral policy effects/impacts as an instrument to improve knowledge/data on potential ground impacts, inter-linkages mechanisms, risks... may help:
  - → to **optimize multiple uses** of natural resources
  - → to **prevent policy failures** and overcome possible threats
  - → to enhance the overall governance of the sector

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# **Research objectives**

Two main goals:

- To provide an update state-of-the-art about knowledge on cross-sectoral forest policy issues
- To identify key issues that can be improved in forest accounting (e.g. type of data, at which scale, etc.) in order to increase cross-sectoral forest policy impacts analysis and governance

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#### Methodology (1/3) a. Relevance of the topic in the scientific research 1. Literature review 3 search-rounds with 3 groups of key words ("cross-(Arts. 2012) sectoral" AND "forest\*"; "intersectoral" AND "forest\*"; "inter-sectoral" AND "forest\*") in **2000-2014 papers** (Scopus database) → Scientific disciplines: Life, Physical Sciences, Social Sciences and Humanities b. Impacts of other sectoral policies on forest sector Surveys of combination of key-words (e.g. "biodiversity AND forest"; "biodiversity AND forestry") for 6 selected sectors from 1994 to 2014 TESAF Dipartimento Territorio e Sistemi Agro-Forestali

#### **Scope: Mediterranean forests**

- One of the most vulnerable ecosystems (Plan Bleu, 2009; EFI, 2012)
- High level of multi-functionality (Merlo and Croitoru, 2005; FAO, 2013)
- Significant disparities between Countries in terms of: - forest cover → differences in national/local forest policies forest accounting → N. Med. vs. S-E Med.
- Forest policies for Med. forests often included in cross-cutting programs (e.g. multi-functionality of forests, biodiversity and public participation)
- In S-E Med. Forests addressed mostly/only in intersectoral policies (e.g. Rural Development Program) (Pettenella, 1994; FAO, 2013)

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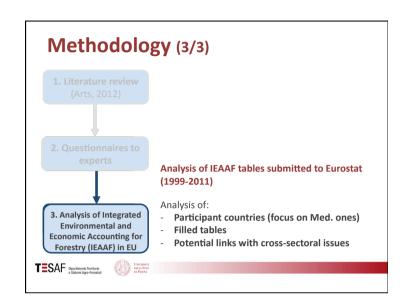
Picture credits: FAO. 2013



2. Questionnaires to experts

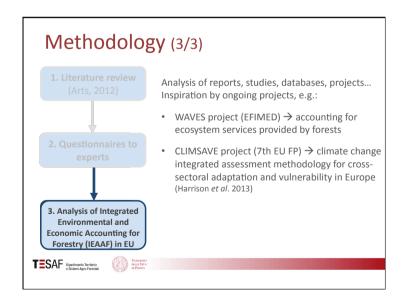
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- Direct survey on experts' perception of the topic of cross-sectorality in the Mediterranean area
- Online questionnaire with open and closeended questions
  - General information
  - Evaluation of influence of external sectors
  - Potentials and constraints
  - Effects of external sectors on forestry
- 34 experts selected based on their involvement in the forest policy research agenda (resp. rate: 32%)
- Content analysis used for the interpretation of results









#### Results (1/6)

1a. Relevance of the topic in the scientific research

2000-2014 papers gathered from Scopus database based on Arts (2012):

| # | Key words                         | Total N. of papers | EU-level<br>papers | Non-EU or generalized papers |
|---|-----------------------------------|--------------------|--------------------|------------------------------|
| 1 | "cross-sectoral" AND<br>"forest*" | 25                 | 7                  | 18                           |
| 2 | "intersectoral" AND<br>"forest*"  | 13                 | 7                  | 6                            |
| 3 | "inter-sectoral" AND "forest*"    | 10                 | 6                  | 4                            |
| 4 | Total (1 + 2 +3)                  | 48                 | 20                 | 28                           |

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# Results (3/6)

- Literature and analysis still limited and mostly theoretical, i.e. very few empirical data available on other sectors impacts on forests and vice versa, spot data (e.g. Lange, 2004; Dubé and Schmithüsen, 2007;
- Positive and negative impacts reported in literature, e.g. Biodiversity:

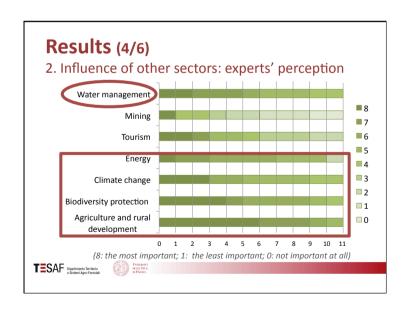
Positive: Increased amounts of protected units (e.g. Natura 2000)

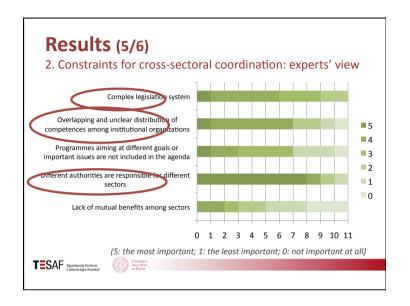
Negative: Higher wild-fire risk (Carreiras et al., 2014)

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#### Results (2/6) 1b. Influence of other sector policies 1994-2014 papers gathered from Scopus database based on Arts (2012): Sector Key words no of papers Biodiversity protection "biodiversity" AND "forest\*" 16,209 Climate change "climate change" AND "forest\*" 11,755 Agriculture and Rural "agriculture" AND "forest\*" 9,442 development "rural development" AND "forest\*" 447 "bioenergy" AND "forest\*" Energy 1.109 water management water management AND 333 "forest\*" "mining" AND "forest\*" 2,792 Mining "mining AND forest\*" 9 TESAF Dipartimento Territorio e Sistemi Agro-Forestali





# **Cross-sectoral policies and accounting**

Literature and analysis still limited, not systematic and mostly theoretical; lack of empirical data; some keysectoral policy missing (e.g. water) → which contribution from/to accounting?

- Forestry accounting in satellites accounts of the **Systems of Environmental-Economic Accounting** (SEEA)
- Integrated Environmental and Economic **Accounting for Forestry (IEEAF)**





# Results (6/6)

- 2. Facilitating cross-sectoral policy implementation: experts' view
- Better understanding of specificities of each sector and interconnections within sectors
- Increased communication and dialogue at each level and among policy actors, stakeholders and different sectors
- Events at regional scale to increase an inter-sectoral dialogue (e.g. Mediterranean Forest Week)
- Programs/strategies identifying responsible bodies with enough power to make different organizations working
- General strategies translated into specific projects, programs, plans and reporting & monitoring actions/tools
- Lack of data and methodologies to implement many of these actions

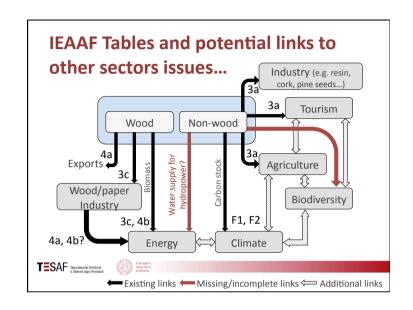


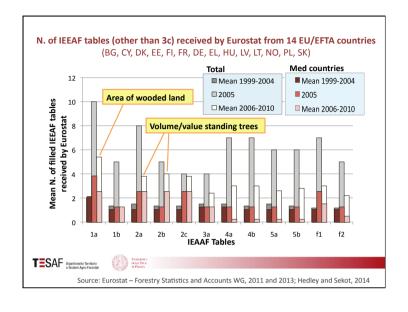


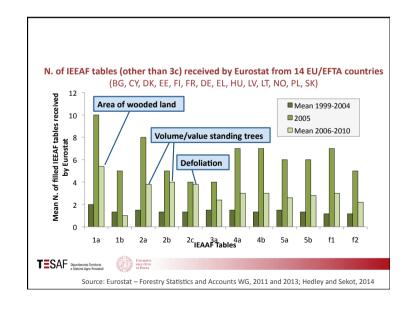
#### **IEAAF Tables and variables**

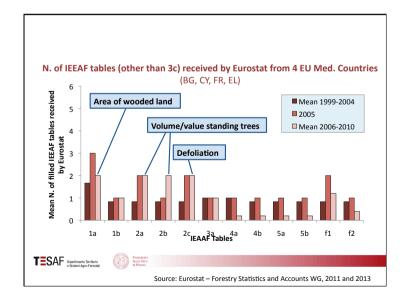
| Table V   | /ariables   |  |  |
|---|---|--|--|
| Table 1a Forest balance: area of wooded land        | Closing area, afforestation, deforestation.   |  |  |
|   | Closing area, afforestation, deforestation, natural changes, changes in use, changes in classification, revaluation |  |  |
| Table 2a Forest balance: volume of standing timber  | Closing stocks, gross increment, total removals.  |  |  |
| Table 2b Forest balance: value of standing timber C | Closing stocks, gross increment, total removals.  |  |  |
| Table 2c Defoliation C                              | Conifers, Broadleaves, Total  |  |  |
|   | Products of forestry and logging, Other products related to<br>wooded land  |  |  |
|   | Main variables (output, gross value added etc.) for the<br>prestry and logging industry.                            |  |  |
| Table 4a Supply-Use physical table: use             | xports and total use by product.  |  |  |
| Table 4b Supply-Use physical table: supply          | Output, imports and total supply by product.  |  |  |
|   | exports and total use by product. Main variables (output, pross value added etc.) by industry.                      |  |  |
| Table 5b Supply-Use monetary table: supply          | Output, imports and total supply by product.  |  |  |
| Table F1 Carbon balance for woody biomass C         | Closing stocks, gross increment, total removals.  |  |  |
|   | Standing timber, Other woody biomass, Other biomass in  |  |  |

Source: Eurostat - Forestry Statistics and Accounts WG, 2014 (IEAAF questionnaire 2014)









#### In brief

- 24 countries have submitted data for table 3c at some point before 2011 (max 20/year in 2005, 19 in 2010) → high turnover rates
- 14 countries have submitted at least 1 table other than 3c before 2011; 2 countries (FRA, SK) filled all non-3c tables for at least 2 consecutive years → limited and intermittent participation
- Aggregated numbers of participants/year did not increase
- Limited participation by Mediterranean countries (exc. France)

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# **Conclusions** (2/4)

However, from our observations:

- Still **limited attention** paid to cross-sectoral policies in connection to forestry
- Research is not completely aligned with expert's perception (e.g. links with Water sector policies still under-investigated)
- Missing, unclear data and lack of methodological guidelines perceived as key-constraints

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# **Conclusions** (1/4)

To summarize, in principle:

- Mediterranean forests = multifunctionality
- Evidences (empirical, experts opinions, ...) of **cross-sectoral impacts** (forest vs. other sectors policies)
- Cross-sectoral policies are required
- Effective cross-sectoral policies require accounting/monitoring...

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#### **Conclusions** (3/4)

- Regular data only available for table 3c of the IEEAF → almost no data for non-wood issues
- Some inter-sectoral links missing in current accounting system (e.g. forestry → water issues)
- Quality and consistency of data (what is requested vs. what is available) and time span constraints (annual accounting vs. periodic inventories)

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# **Conclusions** (4/4)

- Countries: High turnover, limited participation → an effect of voluntary filling of IEEAF?
- For Northern Med. Countries: land value compulsory from September 2014 + Regulation (EU) No 99/2013 → development of a coherent system of satellite accounts (energy, water, natural resources and forestry) for 2013-2017 (utopia?)
- What about Southern Med. Countries?





