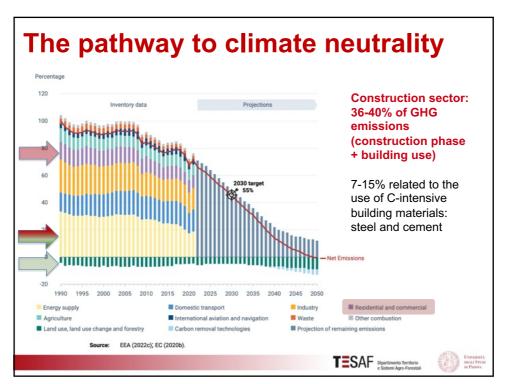
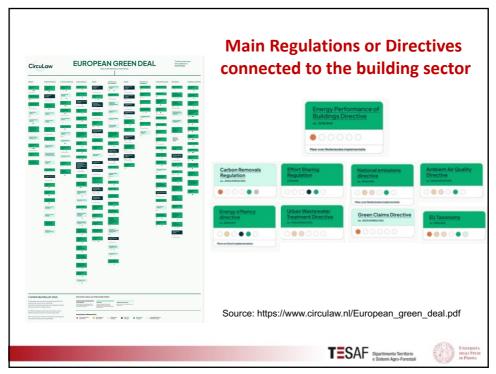


_







Outline

- · Why to support wood as a building material?
- Which type of building?
- How to promote wood-based constructions?
- Final remarks



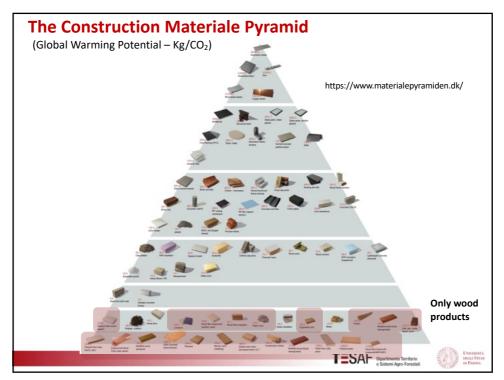


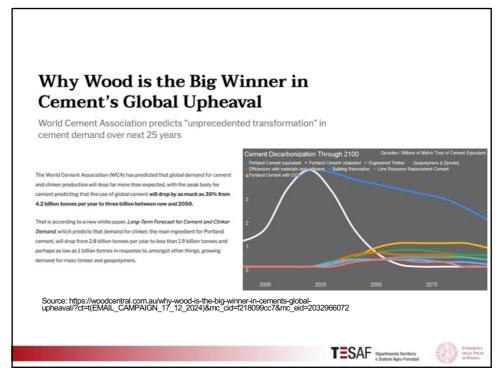
Outline

- · Why to support wood as a building material?
- Which type of building?
- How to promote wood-based constructions?
- Final remarks









Substitution effects by product category

Product category	Average substitution effect (kg C/kg carbon wood product)
Structural construction (e.g. building, internal or external wall, wood frame, beam)	1.3
Non-structural construction (e.g. window, door, ceiling and floor cover, cladding, civil engineering)	1.6
Textiles	2.8
Other (e.g. chemicals, furniture, packaging)	1.0 to 1.5

Substitution effect means that for each kg of C in wood products that substitute non-wood products, an average emission reduction occurs expressed in kg C. Note:

Examples based on Leskinen et al. (2018). Source:

TESAF Dipartimento Territorio e Sistemi Agro-Forestali



Bio-based materials go beyong wood



bio-based insulation



eucalyptus wood



mycelium



cross-laminated timber (CLT)





bamboo panels









miscanthus-based



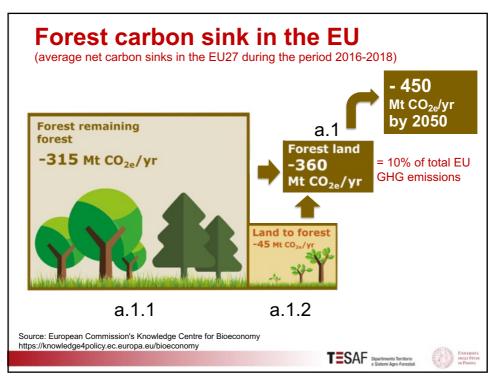
long-term bioplastics

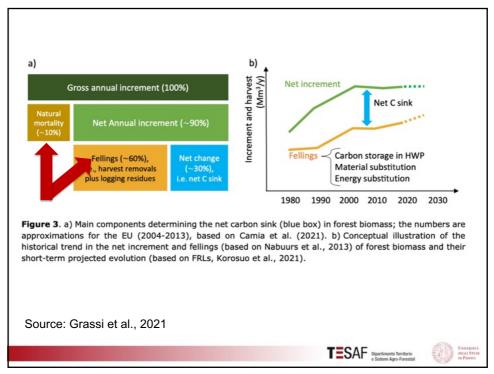


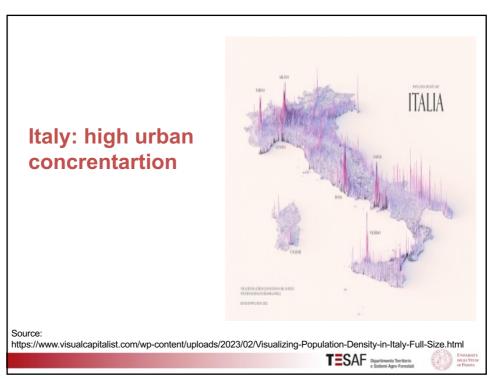
Source: Sevim AKTAS (2025) EC DG Clima https://climate.ec.europa.eu/document/download/0f796d21-dbe4-4f5a-b0ef-d71247544db1_en?filename=event_20240924_presentation_en.pdf

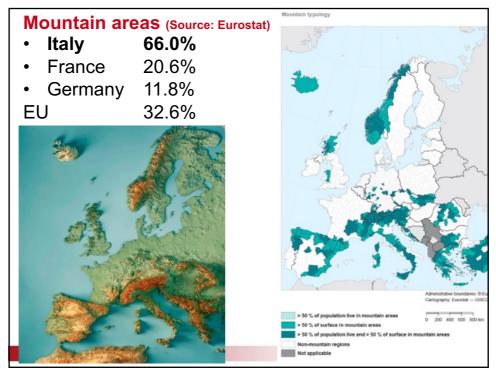


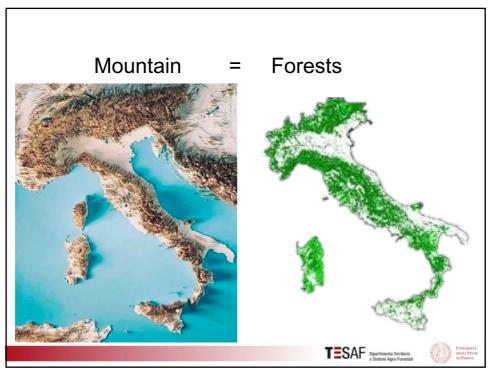












Forests in Italy = mountains

95% of the forests in hilly and mountain regions:

= less developed areas



→ multi-funcional forests (soil protection, water cycle regulation, fuelwood and timber production, recreation, ...)





2022: a landmark in landuse in Italy



Source: 2021 IUTI data (Inventario dell'Uso delle Terre in Italia)





22

Some figures

- Forests: 11.9 M ha; 36.7% of the territory
- Increments: 37.8 M m³ (INFC 2015)
- Forest Planning: 15% of the forest land has a plan (public forests - 36.5% of the total forest cover – by law should be used with a valid management plan)





Harvested Wood Products (HWP) pool in Italy

The pool is remarkable (old buildings, high quality solid wood furniture) but...

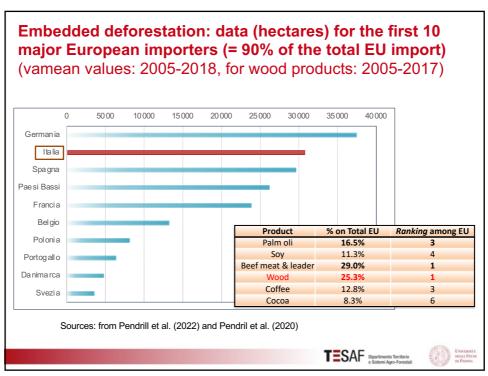
... with 70% of the wood harvested in Italy used for energy, the impact of <u>increased</u> use of national wood in long-living products is very <u>limited</u>.

Most of this increase is connected to the **import of wood**.





24



To better understand the potential role of the Italian forests in the future of bioeconomy (→ decarbonization), it is important to understand the development path of the wood market





Forest-based bioeconomy: 5 industrial strategic sectors for substitution



 Engineered wood products

> Cross-Laminated Timber (CLT or X-LAM): +37% annual growth (2014-20) Laminated Veneer Lumber (LVL): +6% annual growth



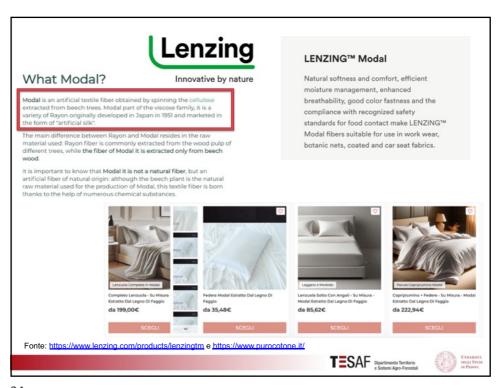


30

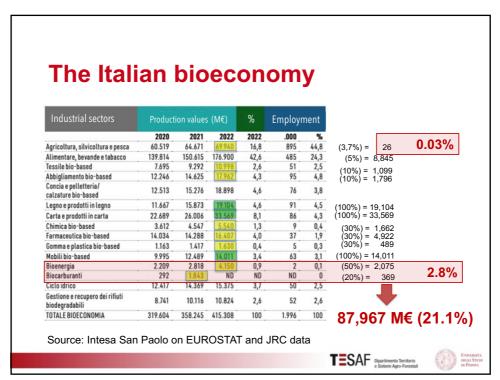
An alternative to sprouce-fir-pine? beech Figure 1. Comparison of mechanical properties of available engineered wood products (EWP) made from European beach (references see Table 2) and Norway spruce (references see Table 3) and observation and control and products like glued laminated timber, cross-laminated timber and laminated veneer lumber Source: Pramreiter and Grabner, 2023 https://www.mdpi.com/1999-4907/14/7/1419 Source: Pramreiter and Grabner, 2023 https://www.mdpi.com/1999-4907/14/7/1419 TESAF Compressed brothers Lumber Lumber Physical Cand Laminated Care Laminated Limitated Veneer Physical Lumber Description (b) Surgeoff Caded Cand Laminated Care Laminated Limitated Care Laminated Limitated Limita

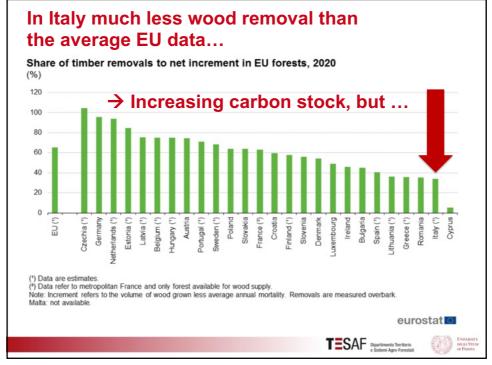


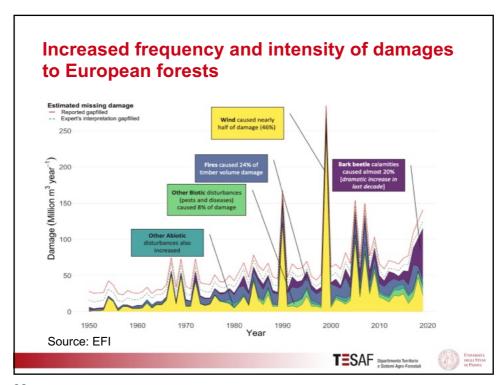












... extreme events are becoming ordinary

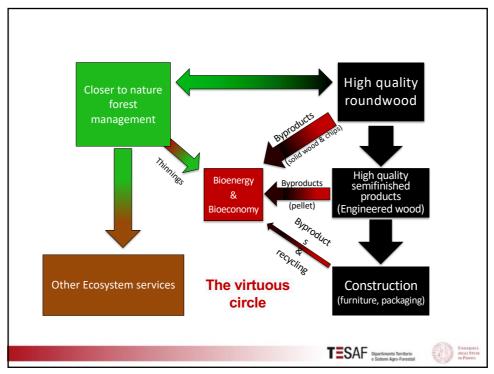
Increasing frequency of extreme events:

- Vaia storm (2018): 42.000 ha; 16 M m³ (MIPAAF 2021)
- Fires (2021): 170,000 ha; 8-10 M m³
- Bark beetles (2021-24): +35.800 ha
- Floods (2023-24): 2+1 in Emilia-Romagna
- Evergreen oaks decline (2024): in Eastern Sardinia (80,000 ha)









Outline

- Why to support wood as a building material?
- Which type of building?
- How to promote wood-based constructions?
- Final remarks





44

Wood in the construction sector

- Structural use of wood (internal or external walls, wood frames, beams)
 - Collective buildings (mass timber construction with Engineered wood)
 - Social housing, modular houses
 - Second houses
 - Emergency houses (pre-approved prefab modular houses)
 - Infrastructures (e.g. bridges, road barriers, shelters, playgrounds, ...)
- Non-structural uses (windows, doors, parquets, cover, dividing walls, cladding, ...)
- Bio-energy (chips, pellets, densified products, solid wood)





Canada investment in woodbased social housing

- Canada is turning to mass timber, 3D printing, and modular construction to fast-track affordable housing on its Atlantic coast. The move comes after the Trudeau government announced it would establish the Regional Homebuilding Innovation Initiative (RHII), a \$50 million (CAD) fund over the next two years to reduce construction time and costs, making housing more affordable and sustainable.
- The RHII promotes advanced building methods, including the following:
 - **3D-printed homes:** Large-scale 3D printers quickly create walls or entire structures with materials like concrete, cutting down on construction time and labor.
 - Modular homes: Built in sections off-site, these "modules" are transported and assembled onsite, reducing time and waste while maintaining quality.
 - Mass timber construction: Engineered wood replaces traditional materials like steel, creating a strong, renewable alternative with lower environmental impact.
- The latest commitment comes just months after Canada pledged to invest \$600 million (CAD) into prefab manufacturing, mass timber construction, panelization, 3D printing, and pre-approved housing designs, which amounts to one of the strongest commitments by a national government to supercharge social and affordable housing.

Source: https://getfea.com/engineered-wood-products-mass-timber/canadian-government-turns-to-masstimber-3d-printing-and-modular-construction-to-speed-affordable-housing



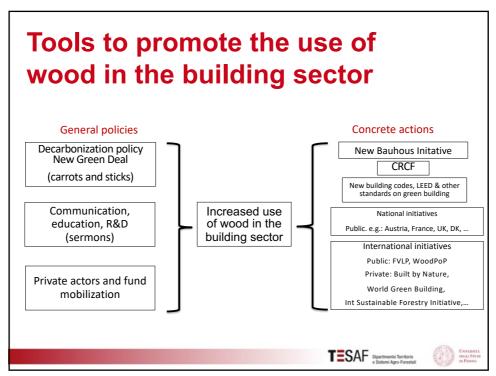


Outline

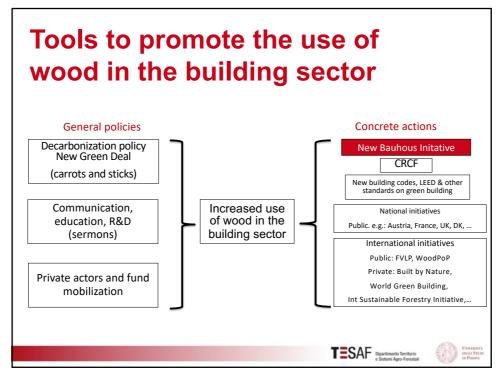
- Why to support wood as a building material?
- Which type of building?
- How to promote wood-based constructions?
- Final remarks



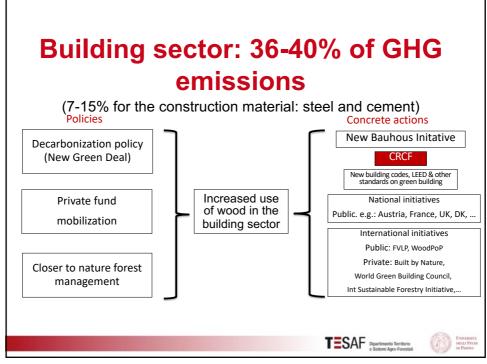




/1Ω







The Carbon Removals and Carbon Farming (CRCF Regulation (EU/2024/3012)

- Published in the Official Journal of the EU on 6 December 2024
- The first EU-wide voluntary framework for certifying carbon removals in the voluntary market in Europe:
 - · to facilitating and encouraging the uptake of high-quality carbon removals and soil emission reductions, in full respect of the Union's biodiversity and the zero-pollution objectives
 - · unambigous net carbon removal benefit, while avoiding greenwashing







52

3 sectors considered



PERMANENT STORAGE

E.g. Bioenergy with Carbon Capture and Storage (BECCS), Direct Air Carbon Capture and Storage (DACCS), biochar



CARBON FARMING

E.g. Af-/re-forestation, E.g. All-re-torestation, improved forest management, agroforestry, soil carbon sequestration, peatland restoration.

No avoided deforestation



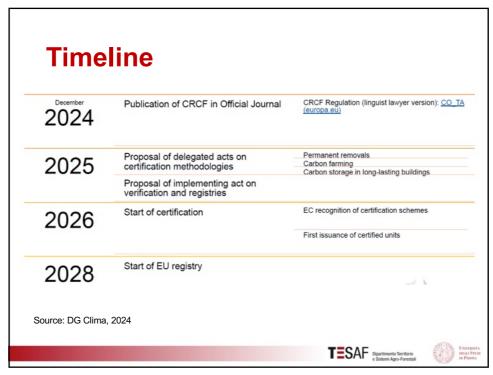
E.g. Use of wood-based materials in construction, long-lasting Carbon Captu and Utilisation (CCU)

Source: EC DGEnv

An ambitious task: 3 interest groups with some contrasting aims put together in the same frame of rules





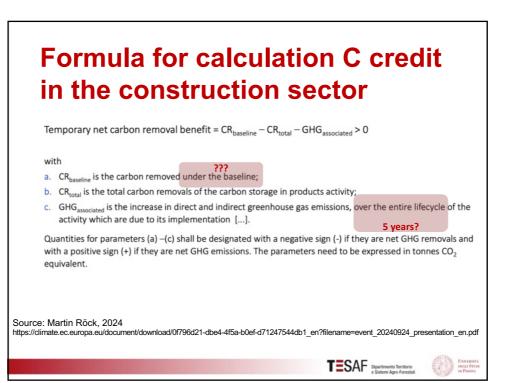


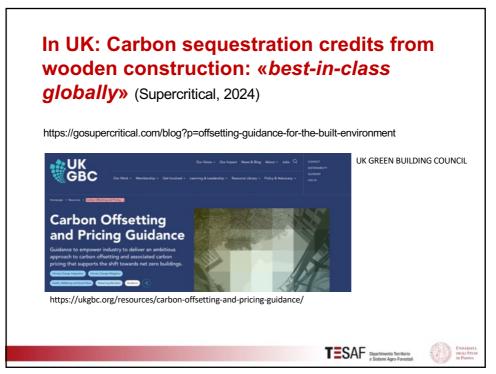
Keypoints

- Methodologies should establish standardised baselines: highly representative of the standard performance of comparable practices and processes in similar social, economic, environmental, regulatory and technological circumstances and take into account the geographical context
- The Commission should review at least every 5 years and update, where appropriate, the standardised baseline.
- Where it is not possible to set such standardised baselines, an
 activity-specific baseline based on the operator's individual
 performance should be used. The activity-specific baselines should be
 updated by the operator at the beginning of each activity period,
 unless otherwise stated in the applicable certification methodologies.











- Public procurement
- Net-zero claims (within value chain) & climate neutrality claims

Corporate sustainability reporting regulation & green claims Demonstrate leadership in environmental stewardship: "net-zero/carbon-negative/climate-positive building stock"

Unlock financial incentives/ attract investments

As credible and transparent proof for green bonds, green mortgages or favourable loan or investment terms.

Increase property value

Advantages when selling real estate; access to new customer

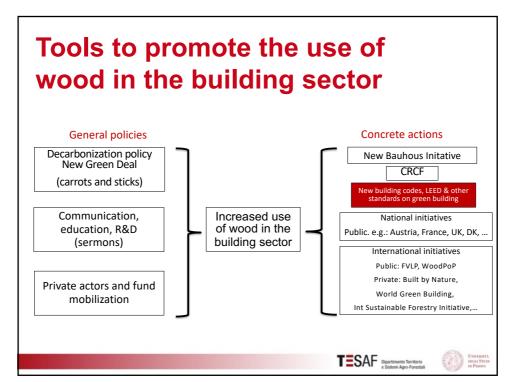
Sustainable buildings are more resilient to environmental risks, such as extreme weather - could lead to lower insurance premiums and increased property durability.

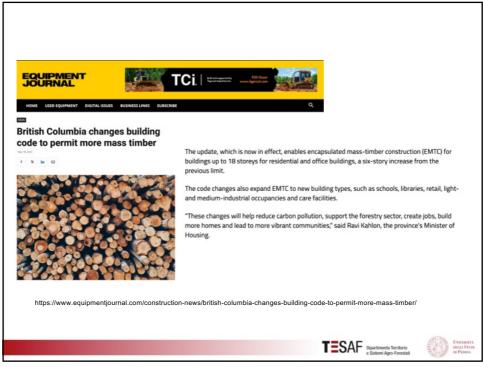
 Help ensure compliance with specific sustainability standards, e.g. EU taxonomy

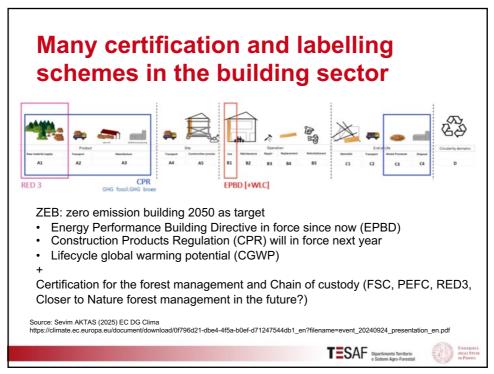
Source: Sevim AKTAS (2025) EC DG Clima https://climate.ec.europa.eu/document/download/0f796d21-dbe4-4f5a-b0ef-d71247544db1_en?filename=event_20240924_presentation_en.pdf

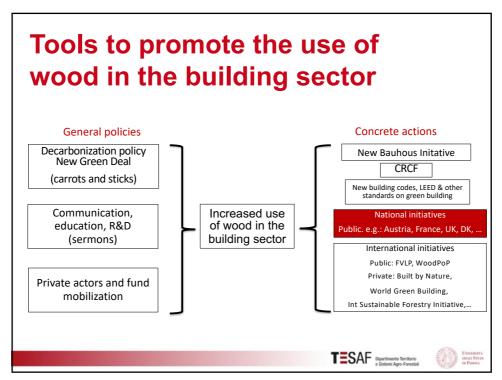




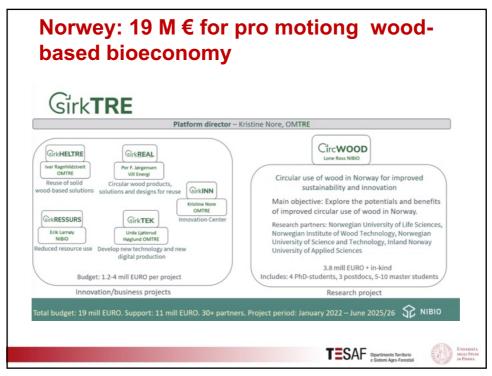






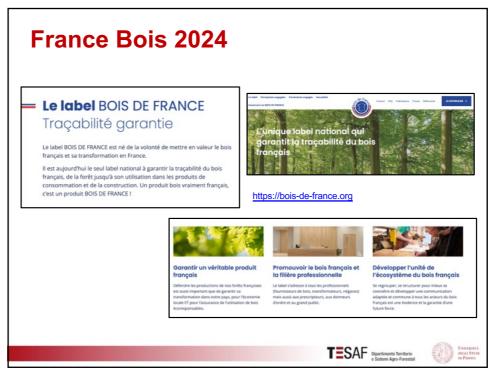




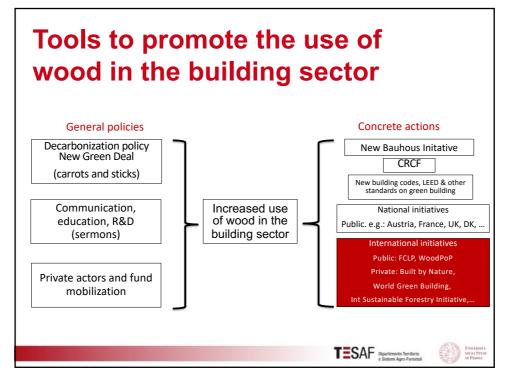














The Forest & Climate Leaders' Partnership

https://forestclimateleaders.org/

4 Action areas:

- International collaboration on the sustainable land use economy and supply chains.
- Mobilising public and donor finance to support implementation.
- Shifting the **private finance** system
- Supporting Indigenous Peoples' and local communities' initiatives.







Forest Climate Leaders' Partnership: Greening Construction with Sustainable Wood Initiative

- 1. Governments of Kenya, Canada, France are co-leads of this initiative
- 2. COP28: a coalition of 17 countries committed to advancing policies and approaches that support low carbon construction and increase the use of wood from sustainably managed forests in the built environment.
- Statement here: http://forestclimateleaders.org/wp-content/uploads/2023/12/FCLP-COP28-Release-Buildings-06122023.pdf
- 4. The coalition is now finalizing the workplan to COP30
- 5. To help deliver on priority actions, the coalition will be looking for ways to work with international institutions, NGOs and private sector to scale up work already underway, or to support new work
- 6. FCLP could help various programs to scale up, improve effectiveness and/or scale up impact

TESAF Dipartimento Territorio e Sistemi Agro-Forestali



74

FCLP members

- Australia
- Belgium
- 3. Canada
- Colombia
- Costa Rica 6. Denmark
- 7. DRC
- 8. Ecuador
- 9. Ethiopia
- 10. EU
- 11. Fiji
- 12. Finland
- 13. France
- 14. Gabon
- 15. Germany
- 16. Ghana

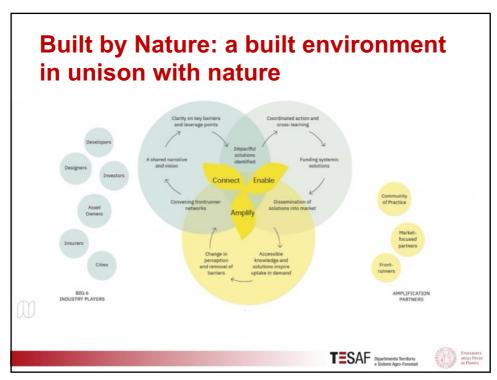
- 17. Guyana
- 18. Japan
- 19. Kenya
- 20. Netherlands
- 21. Nigeria
- 22. Norway
- 23. Pakistan
- 24. Peru
- 25. Republic of Congo
- 26. Singapore
- 27. South Korea
- 28. Sweden
- 29. Tanzania
- 30. UAE
- 31. UK 32. USA
- 33. Vietnam

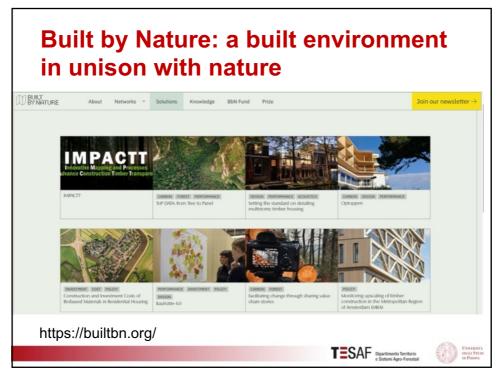




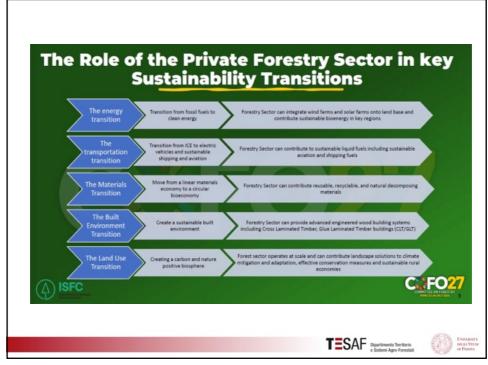












... and What about Italy?

Some advanced initiatives, like the Engineering Hub at University of Padova

- 2,540 m³ X-Lam and 1,030 m³
 laminated beams: 4 floors, for 3,500 students, built in 2 months by Rubner (Brixen plant based on sawnwood from the group's Austrian sawmill in Styria 400,000 m²/year)
- More info <u>here</u> and <u>here</u>.
- Assuming Cross Laminated Timber (CLT) has a value about 632 kg CO₂/m³ (Source) or 0,632 t/m³,
- 2,540 m³ X-Lam and 1,030 m³ = 3,570 m³ x $0.632 = 2,256 \text{ t CO}_2$
- → Carbon credit:
 - 2,256 t CO₂ x 50 €/t = 112,800 €
 - 2,256 t CO₂ x 70 €/t = 157,900 €









84



Important local initiatives



- At least 30% of public buildings built in wood Timber Construction Fund created in 2023
- From 2023 and until 2030, with 1.2 million € per year.
- Newly built buildings and works for public use in wood or mixed wood with a minimum gross area of 300 m²
- At least 80% of the solid wood used must have been felled and processed within a distance of no more than 500 km from the construction site.
- The contribution amounts to 500 € for each ton of carbon sequestered in the long term (with a maximum of 200k € per single project)



Ordinance of Commissioner Guido Castelli on the increase in the contribution for private reconstruction: an incentive equal to 10% of

an incentive equal to 10% of the public contribution for the use of wooden load-bearing structures in the case of demolition with reconstruction of buildings with serious damage due to the earthquake (January 2025)

Sources: https://news.provincia.bz.it/it/news/edifici-pubblici-e-tutela-del-clima-fondo-per-le-costruzioni-in-legno https://symbola.net/





26

Important signs of new policy trends also in Italy



Source: https://cnbbsv.palazzochigi.it/media/dccpbpam/pai-16122024_italiano.pdf







... but a long way to reach a consistent, coordinated policy

We have lost many opportunities (fiscal policy to support building restoration, NRRP funds, ...) and more recently:



Unfortunately, the forestwood value chain is not considered a strategic sector in the recently published Green Paper on national wood industrial policy

I comparti strategici

178. Negli ultimi anni, la pandemia, la duplice transizione verde e digitale, i mutamenti del contesto internazionale – caratterizzato da un aumento di instabilità, guerre e tensioni geopolitiche – e l'emersione di nuovi domini economici hanno rafforzato la rilevanza strategica di alcuni comparti produttivi, nell'ambito dei quali la nuova politica industriale è chiamata a intervenire. Questi ultimi sono la siderurgia, l'automotive, la farmaceutica, la difesa, lo spazio e la cantieristica. Si tratta di settori che ricoprono un ruolo centrale nell'economia nazionale grazie al loro impatto sulla crescita economica e sull'occupazione, all'alto grado di innovazione e per il loro contributo alla sicurezza nazionale.

Source: https://www.mimit.gov.it/images/stories/documenti/allegati/Libro_verde_finale_2_2.pdf





88

First of all, it is a matter of a new cultural approach CALENDARIO SPAZI ORGANIZZA+ VISITA Costruire 15 — 16 / 21 — 22 — 23 Febbraio 2025

Outline

- Why to support wood as a building material?
- Which type of building?
- · How to promote wood-based constructions?
- Final remarks





90

Take home messages

Let's invest in the use of wood in the construction sector:

- To decarbonize our economy substituting carbon-intensive raw material with renewable. efficient wood-based products
- To make available by-products for bioenergy and bioeconomy innovative segments with the «cascade approach» (e.g.: district heating - local scale community
- Promoting a closer to nature forest management, i.e. forestland improvement and active management, to be able to produce relevant ecosystem services





A strategic vision much needed! No thanks! We are too busy TESAF Duringer Printing of Printing Age Formal A